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**STATEMENT UNDER 37 CFR 3.73(b)**Applicant/Patent Owner: Goldman Sachs & Co.Application No./Patent No.: 10/766,315Filed/Issue Date: January 27, 2004Titled: Method and Apparatus for Conducting A TransactionGoldman Sachs & Co. , a Corporation

(Name of Assignee)

(Type of Assignee, e.g., corporation, partnership, university, government agency, etc.)

states that it is:

1.  the assignee of the entire right, title, and interest in;
  2.  an assignee of less than the entire right, title, and interest in  
(The extent (by percentage) of its ownership interest is \_\_\_\_\_ %); or
  3.  the assignee of an undivided interest in the entirety of (a complete assignment from one of the joint inventors was made) the patent application/patent identified above, by virtue of either:
- A.  An assignment from the inventor(s) of the patent application/patent identified above. The assignment was recorded in the United States Patent and Trademark Office at Reel 014951, Frame 0562, or for which a copy therefore is attached.

**OR**

- B.  A chain of title from the inventor(s), of the patent application/patent identified above, to the current assignee as follows:

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 Additional documents in the chain of title are listed on a supplemental sheet(s). As required by 37 CFR 3.73(b)(1)(i), the documentary evidence of the chain of title from the original owner to the assignee was, or concurrently is being, submitted for recordation pursuant to 37 CFR 3.11.

[NOTE: A separate copy (i.e., a true copy of the original assignment document(s)) must be submitted to Assignment Division in accordance with 37 CFR Part 3, to record the assignment in the records of the USPTO. See MPEP 302.08]

The undersigned (whose title is supplied below) is authorized to act on behalf of the assignee.

/Walter G. Hanchuk

April 6, 2009

Signature

Date

Walter G. Hanchuk

Partner

Printed or Typed Name

Title

This collection of information is required by 37 CFR 3.73(b). The information is required to obtain or retain a benefit by the public which is to file (and by the USPTO to process) an application. Confidentiality is governed by 35 U.S.C. 122 and 37 CFR 1.11 and 1.14. This collection is estimated to take 12 minutes to complete, including gathering, preparing, and submitting the completed application form to the USPTO. Time will vary depending upon the individual case. Any comments on the amount of time you require to complete this form and/or suggestions for reducing this burden, should be sent to the Chief Information Officer, U.S. Patent and Trademark Office, U.S. Department of Commerce, P.O. Box 1450, Alexandria, VA 22313-1450. DO NOT SEND FEES OR COMPLETED FORMS TO THIS ADDRESS. SEND TO: Commissioner for Patents, P.O. Box 1450, Alexandria, VA 22313-1450.

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AUGUST 06, 2004

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BUCKLEY, MASCHOFF & TALWALKAR LLC  
FIVE ELM STREET  
NEWTOWN, CT 06470

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RECORDATION DATE: 08/06/2004

REEL/ FRAME: 014951/0562  
NUMBER OF PAGES: 5

BRIEF: ASSIGNMENT OF ASSIGNOR'S INTEREST (SEE DOCUMENT FOR DETAILS).

ASSIGNOR:

JONES, EMERSON P.

DOC DATE: 01/22/2004

ASSIGNOR:

SCHOEN, KAREN

DOC DATE: 06/28/2004

ASSIGNEE:

GOLDMAN SACHS & CO.  
85 BROAD STREET  
NEW YORK, NEW YORK 10004

SERIAL NUMBER: 60492558

FILING DATE: 08/05/2003

PATENT NUMBER:

ISSUE DATE:

TITLE: SYSTEM AND METHOD FOR STOCK PURCHASE ADJUSTABLE-RETURN CONVERTIBLES

014951/0562 PAGE 2

SERIAL NUMBER: 60493187

FILING DATE: 08/07/2003

PATENT NUMBER:

ISSUE DATE:

TITLE: METHOD AND SYSTEM FOR THE REMARKETING OF TRUST PREFERRED AND  
SETTLEMENT OF STOCK PURCHASE CONTRACTS

SERIAL NUMBER: 10766315

FILING DATE: 01/27/2004

PATENT NUMBER:

ISSUE DATE:

TITLE: METHOD AND APPARATUS FOR CONDUCTING A TRANSACTION

ALLYSON PURNELL, EXAMINER  
ASSIGNMENT DIVISION  
OFFICE OF PUBLIC RECORDS